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BY HAND

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September 18, 2013

Honorable James M. Peck
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: **ADR Procedures Order Dated 9/17/09 ("Order")**
       Forty-sixth Status Report

Dear Judge Peck:

The six Mediators have requested again, your Honor, that I submit this monthly report (the forty-sixth) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the September 18, 2013 omnibus hearing.

In the 26 days following the last prior report, Debtors served one additional ADR Notice in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 431. During the immediately past reporting period, Debtors achieved settlements with counterparties in nine ADR matters, five as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of $1,842,080,288 new dollars for the Debtors' estates. Settlements now have been achieved in 280 ADR matters involving 374 counterparties.

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To date, of the 120 ADR matters that have reached the mediation stage in Tier One and have been concluded, 112 have been settled in mediation. Only eight Tier One mediations have terminated without settlement. One additional Tier One mediation has been scheduled to commence on the following date: October 24, 2013.

Respectfully submitted,

Peter Gruenberger
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and Debtors in Possession

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